



## PRELIMINARY FINANCING CHECKLIST

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### **Aircraft Entity:** \_\_\_\_\_

- Name of Guarantor/s: \_\_\_\_\_
- Address: \_\_\_\_\_
- City, State, Zip: \_\_\_\_\_
- Email Address: \_\_\_\_\_
- Phone Number: \_\_\_\_\_

### **Aircraft:** \_\_\_\_\_

- Projected Annual Flight Hours: \_\_\_\_\_
- Aircraft Domicile: \_\_\_\_\_
- Aircraft Purchase Price: \_\_\_\_\_
- Requested Finance Amount: \_\_\_\_\_
- Aircraft Year, Make, & Model: \_\_\_\_\_
- Operational Usage FAA (Part 91 or 141): \_\_\_\_\_
- Management Company: \_\_\_\_\_
- Engine Maintenance Plan: \_\_\_\_\_
- Previously Owned Aircraft: \_\_\_\_\_

### **Documents Requested:**

- **Aircraft Specification Sheet**
- **PDF of Passport/s for Borrower/s and Guarantor/s.**
- **Corporate Borrower:**
  - Last three years of financial statements.
  - Current interim financial statement, most recent period available.
- **Individual Borrower:**
  - Bank and brokerage statements to verify liquid assets (cash and marketable securities)
  - Global Debt Schedule.
  - Last two years' personal tax returns, including K-1s & W2's.
  - Current Personal Financial Statement (no older than six months)

Please send via e-mail to: [kenparz@v1capitaladvisors.com](mailto:kenparz@v1capitaladvisors.com)



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